



Watts, Griffis and McOuat

Since 1962

CONSULTING GEOLOGISTS AND ENGINEERS

Overview

Mining and exploration companies around the world depend on Watts, Griffis and McOuat Limited (WGM) to provide corporate services enabling compliance with financial reporting obligations, and with requirements for listing on public exchanges. Our depth of global experience means we can confidently execute our clients' corporate strategies anywhere around the world.

About WGM

WGM is Canada's longest running independent firm of geological and mining consultants providing value-added professional services of the highest standards to the global mineral resource industry. From grass-roots exploration through to mine closure, our expertise in project management, mineral resource and reserve estimates, technical reports, due diligence reviews, and property valuations, has distinguished WGM as the most trusted name in exploration and mining since 1962.

Contact Us

Call us at any of our worldwide locations, or send us an email at info@wgm.ca. Also visit us online at www.wgm.ca.

Toronto (416) 364-6244

Vancouver (604) 682-1929

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Corporate Services

WGM supports exploration and mining companies in the field and in the boardroom. Our professionals not only have the technical background in mineral resource development, but also the experience and acumen in the business side of mining, including royalty agreements, fair market value, and much more. Our professional services include:

- ✓ Due diligence and Valuations
- ✓ Expert Witness Services
- ✓ Fairness Opinions
- ✓ Independent Qualified Persons Reviews
- ✓ NI 43-101, JORC and other standards compliance
- ✓ Safety programs and audits
- ✓ Corporate Social Responsibility

How we do it

At WGM, we recognize the importance of open communication, full impartiality, and honesty in the professional services we provide. What's more, we ensure full adherence to the standards of all nationalities and regulators in our due diligence, disclosure and other work.



Why choose us?

Our track record speaks for itself. WGM has been involved with the listing of hundreds of exploration and mining companies on North American and foreign exchanges. Our corporate service experts work in collaboration with you to develop and execute strategies that align corporate financial decisions with operational performance and management objectives.

Whether expanding into new markets, or building on existing operations, our goal is to arm you with the information you need to make sound business decisions.



Due Diligence and Property Valuations

Due diligence studies and the preparation of independent reports to support public and private project financing are important components of WGM's many services. Mineral asset valuations are required for a number of purposes including: support for mergers and acquisitions; initial public offerings; reverse takeovers of mining companies; tax-related financing; divorce proceedings, lawsuits; disposition of assets, particularly by non-mining companies; corporate reorganization; and dissenting shareholder hearings. Our clients include mining companies, law firms, petroleum companies, banks and other owners of mineral assets.

Expert Witness

Society requires the special knowledge of expert witnesses in order to make public hearings, litigation, laws and regulations fair and effective. At WGM, we recognize the need to explain complex scientific information in a manner that is detailed, unbiased, concise and clear.

Other WGM Services

[NI 43-101 & JORC Technical Reporting](#)
[Preliminary Economic Assessments](#)
[Pre-Feasibility Studies](#)
[Due Diligence](#)
[Mineral Property Valuations](#)
[Exploration Project Management](#)
[Mineral Resource & Reserves](#)
[Institutional Strengthening](#)
[GIS Services](#)
[Independent Qualified Person Review](#)
[Fairness Opinion](#)
[CSR Services](#)
[First Nations Services](#)
[Industry Safe Practice](#)

Administration and Management

WGM has experience in the negotiation of joint venture, option, and mine operating agreements, land title compilations, and both mineral and surface right title validation. WGM works in cooperation with the client's legal counsel from the initial stages of the proposed transaction to ensure that an agreement is drafted that is both practical and easy to manage, addresses the legal aspects and meets the client's specifications.

Fairness Opinions

WGM's expertise and reputation in geoscience and engineering allows us to provide balanced fairness opinions for situations such as mergers and acquisitions involving companies that deal in mineral resources. Our professional opinions in these matters are supported by extensive research and assessment into the situation at hand, and result in effective documentation to support entities as they move through the negotiation process.

Safety Programs and Audits

According to a 2008 study by the Prospectors and Developers Association of Canada (PDAC), nearly 40% of Canadian exploration companies do not have any safety programs in place. At WGM, we take your safety in the office place and in the field seriously, which is why we've developed best-in-class safety programs suited to the mineral resource industry. From emergency response plans to workplace safety guidelines, we've got you covered.

Independent Qualified Persons Reviews

As an Independent Qualified Person (IQP) WGM typically reviews work plans, budgets, exploration progress, and results, and provides clients with our feedback. We evaluate the geologic models and provide advice on exploration strategies. Finally, we review public disclosure by the client prior to release to verify that the disclosure is technically accurate. As required, WGM makes site visits to enable it to be able to independently verify exploration results.

Regulatory Compliance

WGM is qualified to make disclosure for its clients which comply with National Instrument 43-101 (NI 43-101), Australasia's Joint Ore Reserves Committee (JORC), and other internationally accepted standards in regard to the mineral and mining projects it works on.

Corporate Social Responsibility

At WGM, we believe that CSR is a must in today's highly competitive global economy to add value to your business. With offices in Toronto, Vancouver and Beijing, WGM can provide you with a wide range of CSR related services including:

- CSR Strategy Development
- CSR Audits
- Stakeholder Dialogue
- Corporate Governance
- Sustainability Appraisals
- Community Consultation Guidance

Trusted Worldwide

wgm.ca